

Contract Search Concepts

Many of the contracts that the University of California San Francisco (UCSF) and the University of California system campuses create are available for review. The University of California Office of the President (UCOP) has a contract database called CalUSource. UCSF also has some contracts available for review in BearBuy as well. This guide provides instruction on how to access UCOP's CalUSource as well as how to search for contracts in BearBuy.

Obtaining access to CalUSource

- 1. Contact UCOP support at <u>support@ucprocure.zendesk.com</u> to request access to CalUSource.
- 2. Once you receive access from UCOP, log into CalUSource at: <u>https://www.ucop.edu/procurement-services/procurement-systems/calusource.html</u>
- 3. Review the UCOP training materials on the website above to learn how to search for contracts in CalUSource.

Searching BearBuy Contracts

Navigating to Contract Search

- 1. From the side navigation bar, go to Contracts > Search Contracts.
- 2. Contract search boxes display on the page.

Search Contracts		Advanced Search	?
Contract	Search by contract name, number, summary, etc.		
Active for Shopping	Active		
By Start/End Date	Effective		
Created Date	All Dates		

Searching for Contracts

- 1. Enter criteria for the contract (i.e. contract number, supplier name, keyword, etc.) in the **Contract** field.
- 2. Ensure that the Active for Shopping dropdown menu has Active selected.
 - a. This option ensures that your search results only contain contracts that are active for purchases.
- 3. Ensure that the By Start/End Date dropdown menu has Effective selected.
 - a. This option ensures that your search results only contain contracts that are not expired.
- Click the magnifying glass icon <a>con to search for contracts.

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Contract Search Results & Filtering

- 1. The search results appear.
 - a. The *left-hand side* shows **Search Terms** and Filters that are used to Refine Search Results.
 - b. The right-hand side shows a list of the Contract Search Results.

Search Details ?	Contract Search Results		
Filtered by	1-200 of 284 Results 🕶 🤞 🕨	Sort by Best Match	200 Per Page 🕶
By Start/End Date: Effective [remove all]	Contract Details		
Active for Shopping	UCOP-93 General Lab Supplies/Fisher Scientific		Open Summary 🔻
Save New Search Export Search	Supplier: Fisher Scientific Company LLC Start Date:	5/1/2015 Version Type: Original	
	Contract Type: - End Date: Active for Shoppin	4/30/2021 Renewal No.: 0	
Refine Search Results ?	Active for Shoppin	ių, tes	
Custom Fields	UCOP-62 Janitorial Supplies & Distribution Services		Open Summary
Old NCA		1/2014 Version Type: Original	
Old Fund Old Fund Year		31/2019 Renewal No.: 0	
Old DPA [more]	Active for Shopping: Ye	2	
Contract Type	UCOP-317		Open Summary 💌
UCOP Contract (4)	Pipetters, Tips, and services Supplier: Mettler-Toledo Rainin, LLC Start Date:	FIFTONT Marine Transferration	
Bulk Gases (2)	Supplier: Mettler-Toledo Rainin, LLC Start Date: Contract Type: – End Date:	5/15/2017 Version Type: Original 5/14/2020 Renewal No.: 0	
Contract Version Type	Active for Shopping:	Ves	
Original (272)			
Renewal (12)	UCOP-288 Residential MRO/HD Supply		Open Summary 🔻
Supplier To	Supplier: HD Supply Facilities Maintenance Start Date:	2/1/2017 Version Type: Original	
BIO-RAD LABORATORIES, INC (4)	Contract Type: UCOP Contract End Date:	1/31/2022 Renewal No.: 0	
GETINGE USA SALES LLC (3)	Active for Shop	pping: Yes	
Search Terms, Filte	Search Res	ults: List of contracts	
	,		
and Refinements.	meeting the	e specified criteria.	

2. Use the Refine Search Results options to filter by criteria such as Supplier.

Open and Review Contracts

1. Click on a contract number in the contract search results to open a contract.





< Back to Results	8 of 11 Results 👻 < 🗲			
C20150358MG Copy of Copy of Contract Name	Contract Summary			?
Supplier: VWR INTERNATIONAL, INC. Dates: 11/30/2016 - 6/30/2019 Version: Renewal 0 > Lifetime Spend (USD)	Header		Dates And Renewa	l
	Contract Name \star	Copy of Copy of Contract Name	Start Date	11/30/2016 12:00 AM PDT
Summary	Contract Type Supplier Name	- VWR INTERNATIONAL	End Date	6/30/2019 11:59 PM PDT
	Supplier Name	INC.	Contract Managers	
	Summary	View Summary	LLOYD WATSON	ucsfsciquest@gmail.com +1 415-502-3047
	> Additional Details			
	> Attachments			

- 2. The contract summary page shows basic information about the contract such as the supplier and the contract end dates. Click on the **View Summary** link on the right side to view a summary of the contract, if available.
- 3. Click on the **Attachments** heading to review any available supporting documentation such as the fully signed agreement.
 - a. Click on the attachment name next to the 📥 icon to open the document.

✓ Attachments				
Display Order	Attachment	Date Uploaded		
1 🝟	♣ Fully Executed Contract	11/30/2016 10:47:19 AM		